DESPAIN FINANCIAL GROUP

DESPAIN INVESTMENT SOLUTIONS, LTD.

DESPAIN FINANCIAL CORP.

MARTIN PETRIE CAPITAL MANAGEMENT. INC.

WEISER FINANCIAL SERVICES

Important Message to All Our Clients in Your Household PRIVACY NOTICE

The companies associated with DesPain Financial Group, listed above, recognize the importance of our clients' trust. Keeping our clients' personal information confidential is a top priority for all DesPain Financial associates and their staff. This Notice, which is required by state and federal law, explains our Privacy Policies.

- 1. We will safeguard, according to strict standards of security and confidentiality, nonpublic, personal information our clients share with us. "Nonpublic, personal information," for example, would include such information as your name, address, social security number, and investment information. We will maintain safeguards, physical and electronic, to protect that information. We will conduct our business in a manner that keeps personal client information secure.
- 2. We will limit the collection and use of client information to the minimum we require to deliver superior service and to administer our business. We collect personal information about clients from the following sources:
 - From clients on new account statements, investment applications and fact-finding questionnaires;
 - From clients on insurance applications and related forms; and
 - From your transactions with us.
- 3. It is our policy that only authorized DesPain Financial associates and their staff who need to know your personal information will access and use it. DesPain Financial associates who violate our Privacy Policies are subject to the disciplinary process.
- 4. It is our policy that we will not share personal client information (either current or former clients) outside DesPain Financial for any purpose other than the servicing of a client's account or for marketing of additional DesPain Financial products, unless the disclosure has been authorized by the client or is permitted or required by law.
- 5. Whenever we retain other organizations to provide support services on behalf of DesPain Financial, we will require them to protect clients' personal information.
- 6. When necessary, we will review and revise our Privacy Policies to protect personal client information.

For clients of DesPain Investment Solutions, the ADV Part II disclosure form is available upon request.

THANK YOU FOR YOUR BUSINESS.